

# **APPLICATION FORM**

Policy No: \_\_\_\_\_

I, the undersigned hereby apply for benefits, as indicated on Kgatso Funerals marketing material.

# New Policy $\Box$ or Alteration on your existing policy $\Box$

Have you cancelled or do you intend to cancel an existing policy in order to take out this one? Yes  $\Box$  or No  $\Box$ 

# **1. PERSONAL DETAILS OF MAIN MEMBER**

| Title   |       |      | Fu | l nam | ies |  |     |       |     |      |      |       |       | Surnar | ne      |          |        |          |   |  |  |
|---------|-------|------|----|-------|-----|--|-----|-------|-----|------|------|-------|-------|--------|---------|----------|--------|----------|---|--|--|
| ID No   |       |      |    |       |     |  |     |       |     |      |      |       |       | Marita | l Statu | s        | Date   | of Birth | 1 |  |  |
| Physica | al Ac | ddre | ss |       |     |  |     |       |     |      |      | Posta | l Add | ress   |         |          |        |          |   |  |  |
|         |       |      |    |       |     |  |     |       |     |      |      |       |       |        |         |          |        |          |   |  |  |
| Cell No | )     |      |    |       |     |  | Tel | No (H | I)  |      |      |       |       |        | Te      | l No (O) |        |          |   |  |  |
| Work N  | Nam   | e    |    |       |     |  |     | Job/  | Осо | cupa | tion |       |       |        |         |          | E-Mail |          |   |  |  |

## 2. SPOUSE

| Names a | and Surname | Sex | Id | enti | ity ı | nun | nbe | r or | Dat | te o | of Bi | irth |  | Relationship |
|---------|-------------|-----|----|------|-------|-----|-----|------|-----|------|-------|------|--|--------------|
|         |             |     |    |      |       |     |     |      |     |      |       |      |  |              |

# **3. DEPENDANT CHILDREN**

| Names and Surname | Sex | lc | ent | ity | nun | nbe | r or | Da | te c | of Bi | irth |  | Relationship |
|-------------------|-----|----|-----|-----|-----|-----|------|----|------|-------|------|--|--------------|
| 1                 |     |    |     |     |     |     |      |    |      |       |      |  |              |
| 2                 |     |    |     |     |     |     |      |    |      |       |      |  |              |
| 3                 |     |    |     |     |     |     |      |    |      |       |      |  |              |
| 4                 |     |    |     |     |     |     |      |    |      |       |      |  |              |
| 5                 |     |    |     |     |     |     |      |    |      |       |      |  |              |
| 6                 |     |    |     |     |     |     |      |    |      |       |      |  |              |

# 4. EXTENDED MEMBERS

| Names and Surname | Sex | Id | ent | ity I | num | be | r or | Dat | te c | of Bi | rth |  | Relationship |
|-------------------|-----|----|-----|-------|-----|----|------|-----|------|-------|-----|--|--------------|
| 1                 |     |    |     |       |     |    |      |     |      |       |     |  |              |
| 2                 |     |    |     |       |     |    |      |     |      |       |     |  |              |
| 3                 |     |    |     |       |     |    |      |     |      |       |     |  |              |
| 4                 |     |    |     |       |     |    |      |     |      |       |     |  |              |
| 5                 |     |    |     |       |     |    |      |     |      |       |     |  |              |
| 6                 |     |    |     |       |     |    |      |     |      |       |     |  |              |

## BENEFICIARY

| Names Id no |
|-------------|
|-------------|

| Current Main | Member's Age |
|--------------|--------------|
|--------------|--------------|

Plan

# Total Premium R

## DECLARATION

I, the undersigned hereby declare and warrant all information supplied herein, to be true and complete. I am aware, of any non-disclosure or misrepresentation of information which is material to the determination of the risk by KGA Life Limited, may lead to the policy being declared null and void, in which case all premiums paid, will be forfeited. I am certain that the product which I am applying for meets my needs and feel that I have all the necessary information in order to make an informed decision in respect of the purchase thereof. I have been advised on the product features, premiums and all its terms and conditions. I was given a flyer which includes product features, premiums and all product terms and conditions. I also confirm that I have read and understood all the terms and conditions.

Signature of Main Member:



Date: \_\_\_\_/\_\_\_/\_\_\_\_

### A. Authority/Mandate: Paper/Electronic

| Given by (name of Accountholder):  |          |   |
|------------------------------------|----------|---|
| Address:                           |          |   |
| Bank Account Detail                |          |   |
| Bank Name:                         |          |   |
| Branch Name and Town:              |          |   |
| Branch Number:                     |          |   |
| Account Number:                    |          |   |
| Type of Account:                   |          | Current (cheque) / Savings / Transmission |
| Date:                              |          |   |
| Contact Number:                    |          |   |
| Amount:                            |          |   |
|                                    |          |   |
| To (Name of Beneficiary):          |          |   |
| Address:                           |          |   |
| Abbreviated Shortname to be used:  | "Kgatso" |   |
| Refer to contract reference number |          | ("the Contract Reference Number")         |

I/We hereby authorise Netcash (Pty) Ltd to issue and deliver payment instructions to your banker for collection against my/our abovementioned account at my/our abovementioned bank on condition that the sum of such payment instructions will not differ from my/our obligations as agreed to in the Contract Reference Number.

The individual payment instructions so authorised must be issued and delivered on the date when the obligation in terms of the Agreement is due and the amount of each individual payment instruction may not differ as agreed to in terms of the Agreement.

The payment instructions so authorised to be issued must carry the Contract Reference Number, included in the said payment instructions, and must be provided to identify the specific contract. The said Contract Reference Number should be added to this form in section E before the issuing of any payment instruction and communicated directly after having been completed.

I /we agree that the first payment instruction will be issued and delivered on \_\_\_\_\_(date) and thereafter regularly on the \_\_\_\_\_\_of each month.

If however, the date of the payment instruction falls on a non-processing day (weekend or public holiday) I agree that the payment instruction may be debited against my account on the following business day; or

Subsequent payment instructions will continue to be delivered in terms of this authority until the obligations in terms of the Agreement have been paid or until this authority is cancelled by me/us by giving you notice in writing of not less than the interval (as indicated in the previous clause) and sent by prepaid registered post or delivered to your address indicated above.

## **B.** MANDATE

I/we acknowledge that all payment instructions issued by you will be treated by my/our abovementioned bank as if the instructions had been issued by me/ us personally.

#### C. CANCELLATION

I/we agree that although this authority and mandate may be cancelled by me/us, such cancellation will not cancel the Agreement. I/we also understand that I/we cannot reclaim amounts, which have been withdrawn from my/our account (paid) in terms of this authority and mandate if such amounts were legally owing to you.

.....

CAPACITY

## D. ASSIGNMENT:

I/We acknowledge that this authority may be ceded or assigned to a third party if the Agreement is also ceded or assigned to that third party.

| Signed | on this | . day of |
|--------|---------|----------|
|        |         |          |
|        |         |          |

SIGNATURE AS USED FOR OPERATING ON THE ACCOUNT

.....

### ASSISTED BY

FOR OFFICE USE

E. AGREEMENT REFERENCE NUMBER

| THE AGREEMENT REFERENCE NUMBER IS | S |
|-----------------------------------|---|
|                                   |   |